

A guide to remembering CASBA in your Will





Martyn Spooner
Trustee
Chair of Ambassadors

My name is Martyn Spooner. When CASBA first started in 1988 I used CASBA's services. Now I am a trustee and Chair of Ambassadors.

In 2028, CASBA will be 40. I want CASBA to be here then and for many more years after that too. With CASBA's support Birmingham citizens with learning disabilities can speak up, express their views, make their choices, secure their rights and be valued as citizens.

Gifts in Wills are important for any charity to continue its work. They are very special gifts to CASBA. In this booklet, we will tell you what difference a gift to CASBA will make. With a gift in a Will you can decide what positive difference you want to make in society.

What will your legacy be?



CASBA has a clear goal.

We want a society where people with learning disabilities are equal.

We want people to get their voice heard and their rights accepted.

A gift in your Will can help us to make it happen.





At CASBA, we are thankful for every gift we receive.

Your support makes a real difference.

Here are some ways your gift can help:

More people with a learning disability in paid jobs

Right now, only a few people with a learning disability in Birmingham have paid jobs.

We know many people with a learning disability are skilled and capable.

At CASBA we see people with a learning disability doing things like :

- **Working in local businesses using their expertise**
- **Running events**
- **Delivering training**



If you leave a gift in your Will you can help us change how local employers think.

It can help people with a learning disability find real job opportunities.

Without the support of our advocates the rights of the people we work with could be at risk.

Why I plan to leave a gift



My name is Jackie Pountney. I am a Trustee at CASBA. I plan to leave a gift to CASBA in my Will.

I want CASBA to still be here for people with learning disabilities and I decided one of the ways I could best achieve this would be to leave a percentage of my estate to CASBA.

My gift would help CASBA remain strong into the future.

My family are taken care of and they will understand why I want to do this.

I am proud and pleased to support CASBA and help people with learning disabilities in Birmingham after I am gone.

A gift of around £20,000, just 3% of the average UK estate*, could:

- Fund an advocate for six months
- Keep our self-advocacy groups running for half a year
- Provide inclusive cooking or exercise classes for a year

**£599k = Average UK estate size 2024 (The Legacy Giving Report 2025)*

How can you add a gift to CASBA in your Will?

You need a solicitor to help you write or change your Will.

You will need :

- **Our address**
- **Our charity number**

You can take this booklet with you to your appointment.



CASBA's address:

**CASBA
Touchbase Pears
Bristol Road
Selly Oak
Birmingham
B29 6NA**

**CASBA's charity
registration number:
701365**

CASBA's promise to you

Your Will is personal. We will never ask you to tell us your decision. Although we'd love to have the opportunity to say thank you.

If you choose to add CASBA to your Will, we will use your future gift carefully. We will make sure it has the greatest impact for the families and citizens we work with.

You can change your mind at any time.



Useful websites



Citizens Advice

Advice on creating a Will and why it's important.

Website: www.citizensadvice.org.uk

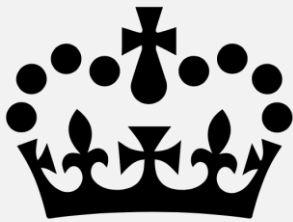


HM Revenue
& Customs

HMRC

Explains what inheritance tax is.

Website:
www.gov.uk/inheritance-tax



GOV.UK

Gov.uk

Tells you how to make a Will and
Explains why it is important.

Website: www.gov.uk/make-will



The Law Society

The Law Society

Can help you to find a solicitor close to
where you live

Website:
<https://www.lawsociety.org.uk>

Remembering CASBA in your Will



Phone:

07518 561 622

Email:

ginny.cullen@casba.org.uk

Any Questions?

If you have any questions about adding a gift to your Will or would like to know more about the impact your gift could have, please contact us.

You can call or email Ginny Cullen, our Chief Executive Officer.

If you want to, you can also tell us that you have included CASBA in your Will.

Thank you for thinking about CASBA.



**CASBA
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**Website:
www.casba.org.uk**